



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

<b>DOD: 4/27/12</b>		<b>PUBLIC GUARDIAN</b> , Successor Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Petitioner states the Public Guardian was appointed as successor Conservator of the deceased conservator upon the removal of the former conservator, Charles Hudiburgh.	<b>Continued from 5/23/2013. Minute order states Ms. Simon [Attorney Tara Simon] is appearing via Court Call. Ms. Simon requests a continuance.</b>
<b>Cont. from 041013, 052313</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	At the hearing on 1/16/13 regarding the former Conservator, Charles Hudiburgh's, second and final account, the court approved the account, but not the prior actions of the conservator. The hearing was continued to allow the Successor Conservator to determine if a surcharge is appropriate.	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>	Based on the Public Guardian's investigation, a surcharge is warranted. There were three items that the Public Guardian asserts are not sufficiently identified as required. However, as explained below, only two of the items should be deemed part of a surcharge.	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	a. There were cash withdrawals of \$2,480.00 over a 26 month period, which equates to less than \$100 per month. Although there is no information as to the use of those funds, \$100 a month is an approximate amount the Public Guardian would provide to the Conservatee as personal needs money, which does not have to be accounted for. Therefore, a surcharge for the cash withdrawals is not warranted.	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	b. There were payments to Sears for 21 months in the total amount of \$3,756.25. Since there is no explanation for these expenditures, they are presumed to be misappropriations, and thus are appropriately considered as part of the surcharge.	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
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<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Please see additional page</b>	
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 7/22/13</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 1 - Hudiburgh</b>

- c. There were 58 disbursements titled "unknown" during the account period. Without any proof, or even explanation, that the funds were used for the conservatee's benefit, the total amount \$14,496.86 should be part of the surcharge against the former conservator.

The total amount of surcharge is \$18,253.11. Probate Code §850 et seq. allows for double damages and attorney fees to be awarded if the misappropriation was done in bad faith. The Public Guardian was not familiar with the case until after the conservatee died and the conservator was in jail. Therefore, she looks to the Court to determine what amount, if any, above the \$18,253.11 should be part of the surcharges.

As of at least April 2011, there was a \$125,000.00 bond in place. Petitioner requests that the bond company, Fidelity Insurance Company, be ordered to pay the successor conservator, the amount of \$18,253.11, in addition to any other amount the court orders, as surcharge against Charles Hudiburgh, for breaching his fiduciary duty to the conservatee by misappropriating funds from the conservatorship.

**Petitioner prays that:**

1. The Court find that the former Conservator, Charles Hudiburgh, breached his fiduciary duty to the conservatee;
2. The court find that the actual loss to the estate is \$18,253.11, and make an order of surcharge against the former conservator in that amount;
3. The Court make further orders regarding additional surcharge, as deemed appropriate;
4. The bond company, Fidelity Insurance Company, be ordered to pay the successor conservator the amount the Court determines to be a proper surcharge; and
5. Any other orders that the Court considers proper.

**Status Report filed on 7/22/2013** states at the hearing on May 23, 2013, the attorney for the bond company requested a continuance to allow time for her to discuss the matter with her client. Since that hearing, the attorney and County Counsel have been trying to reach an agreement to avoid going to trial. County Counsel believes that a petition for compromise of claim can be brought within 45 days. Therefore, it is requested that this matter be continued to September 5, 2013 or a date after that convenient to the Court.

**Final Report and Report of Receipts; Petition for Discharge of Public Administrator  
[Prob. C. 7660]**

<b>DOD: 7/19/2011</b>		<b>PUBLIC ADMINISTRATOR</b> , Administrator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 11/14/2011 - 5/30/2013	1. Original Petition lists the beneficiaries of this estate as the decedent's cousins, Leslie Gehrke and John Kunnup. Distribution was to Legacy Law Group per assignment of interest of Helene Boyles. Need clarification as to the beneficiary of this estate.
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>	Accounting - <b>\$108,530.44</b>	
✓	<b>Verified</b>	Beginning POH - <b>\$103,403.40</b>	
	<b>Inventory</b>	Ending POH - <b>\$0</b>	
	<b>PTC</b>	Administrator - <b>\$4,255.92</b>	
	<b>Not.Cred.</b>	(statutory)	
✓	<b>Notice of Hrg</b>	Attorney - <b>\$4,255.92</b>	
✓	<b>Aff.Mail</b>	(statutory)	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

**Petitioner requests an order that:**

1. The administration of the estate is hereby brought to a close until such time as further assets may be discovered and return of these proceedings may be necessary.
2. All acts and transactions of the Public Administrator relating to the matter set forth in the petition are confirmed and approved.
3. The Fresno county Public Administrator is hereby discharged as administrator of the estate of Suzanne Rae Boyles, pursuant to Probate Code §7660

**Reviewed by: KT**

**Reviewed on: 7/22/2013**

**Updates:**

**Recommendation:**

**File 2 – Boyles**

**Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)**

<b>Age: 92</b>		<b><u>TEMPORARY EXPIRES 06/27/2013</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>ANITA LEAL-IDROGO</b> , daughter appointed conservator 07/23/2012, nominates the Public Guardian as successor conservator of the person.		<b><u>Order on Stipulation to Continue Hearing date signed by Judge Kristi Culver Kapetan on 07/19/2013. Hearing continued to 08/06/2013.</u></b>	
<b>Cont. from 040813, 051613, 062713</b>		Bruce Bickel was appointed conservator of the estate on 07/25/2012.		<b>2B the competing Petition for Appointment of Successor Conservator of the person filed by Harry Baker, former spouse of proposed conservatee.</b>	
	<b>Aff.Sub.Wit.</b>		<p>Petitioner is requesting the following additional powers:</p> <ul style="list-style-type: none"> <li>• Power to have Ms. Haney examined by appropriate physicians skilled in the area of expertise necessitated by Ms. Haney's condition(s)</li> <li>• Power to consent to all non-psychosis and non-dementia related medical treatments for Ms. Haney</li> <li>• Power to hire an appropriate nurse or other licensed professional to monitor and administer the all non-psychosis and non-dementia prescribed medications, including any insulin injections required by Ms. Haney</li> <li>• Power to employ (and discharge) such persons, agencies or service providers to provide home health care services to Ms. Haney in her residence</li> <li>• Power to change the residence of the conservatee to a skilled nursing facility or assisted living facility, as determined by the conservator of the person, in consultation with experienced professionals and medical providers, commensurate with Ms. Haney's needs, if deemed appropriate by the Conservator of the Person.</li> </ul> <p><b><u>Please see additional page</u></b></p>	<b>Minute Order of 04/08/2013 states: per agreement of the parties of the parties, the Court appoints the Public Guardian as temporary conservator of the person. The temporary expires 05/16/2013 (extended to 06/27/2013 per minute order of 05/16/2013). Ms. Johnson is directed to prepared the order. The Court orders that Ms. Haney not be moved from her current residence without a noticed hearing for which, the Court will entertain an order shortening time. In addition, there is to be no interference with Ms. Haney's church activities and Mr. Baker is to be notified of any health issues.</b>	
✓	<b>Verified</b>				
	<b>Inventory</b>				
	<b>PTC</b>				
	<b>Not.Cred.</b>				
✓	<b>Notice of Hrg</b>				
✓	<b>Aff.Mail</b>	w/			
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
	<b>Pers.Serv.</b>				
	<b>Conf. Screen</b>				
	<b>Letters</b>	✓			
	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
✓	<b>CI Report</b>				
	<b>9202</b>				
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
	<b>UCCJEA</b>				
	<b>Citation</b>				
	<b>FTB Notice</b>				
			<b>Reviewed by: LV</b> <b>Reviewed on: 07/22/2013</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 3A - Haney</b>		

**Declaration of Cecil H. Bullard, M.D. filed 07/23/2012.**

**Petitioner states:** the conservatee has been diagnosed with dementia and, due to a diabetes related below the knee leg amputation, requires the assistance of wheel chair. The Conservatee continues to require assistance with her providing for her personal needs, including her activities of daily living and medication supervision.

**Court Investigator Jennifer Young's report filed 03/28/2013.**



<b>DOD: 2-14-12</b>		<b>RICHARD DEWAYNE PHILLIPS</b> , father and Administrator with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> Status hearing for filing the Inventory and Appraisal in this estate matter was continued to 10-25-13 with reference to the litigation.  <b>1. Need order.</b>
		<b>Petitioner states</b> the decedent died in Feb 2012 from injuries sustained during a violent attack while in the custody, and under the supervision, of the Fresno County Sheriff's Dept. Petitioner, in his capacity as personal representative of the decedent's estate, filed a complaint against the County of Fresno and others in the US District Court for the Eastern District of California, alleging violations of the decedent's civil rights. The complaint was prepared and filed on Petitioner's behalf by attorney Anthony Boscovich of the Law Offices of Anthony Boscovich (San Jose, CA) in association with the law firm of Bode & Grenier LLP (Washington, D.C.). Petitioner entered into a contingency fee agreement with the law offices of Anthony Boscovich and the law firm of Bode & Grenier LLP (Exhibit A).	
<b>Aff.Sub.Wit.</b>		The lawsuit is the only asset of the estate. Petitioner requests the Court approve the contingency agreement pursuant to Probate Code 10811(c). The agreement complies with California Business and Professions Code §6147, is just and reasonable, and is to the advantage and best interest of the decedent's heirs. The decedent is survived by his mother, his father, and one adult daughter.	
<b>Verified</b>		The agreement provides how costs and expenses will affect the estate's ultimate recovery: "The costs and expenses listed in this Section 5 will be reimbursed to the Firms out of any recovery obtained on your behalf. In the even that no recovery is made, you will not be obligated to reimburse the Firms for any such costs and expenses."	
<b>Inventory</b>		Petitioner states the scope of representation and the extent to which Petitioner could become liability to pay for matters not covered by the agreement are detailed in the agreement (such as appeals or retrials).	
<b>PTC</b>		The agreement is reasonable and in the best ineterst of the estate because it is the only asset of the estate and the opportunity for the decedent's daughter to receive any distribution. Therefore, every effort should be made to ensure a successful outcome.	
<b>Not.Cred.</b>		Petitioner believes the contingency fee of 40% is reasonable and commonly charged by attorneys within this jurisdiction, and neither the estate nor beneficiaries are required to make any out of pocket payments. But for this fee arrangement, Petitioner and the heirs would be financially unable to pursue the claims.	
<b>Notice of Hrg</b>		<b>Petitioner respectfully requests this Court approve Petitioner's Contingency Fee Agreement with the law firm of Bode &amp; Grenier, LLP and the Law offices of Anthony Boskovich.</b>	
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
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<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
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<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 7-22-13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 4 – Phillips</b>



		<b>J. STANLEY TEIXEIRA</b> is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Petitioner was Court-appointed to represent the Conservatee on 3-20-13.	
		Petitioner requests fees in connection with the representation of the Conservatee for the petition to appoint a conservator.	
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>		Petitioner asks that he be paid \$975.00 plus filing fee in the amount of \$435.00 ( <b>total \$1,410.00</b> ) for services itemized including visiting the proposed Conservatee, investigating the need for care, assistance, protection, and the most suitable legal and other procedures available to meet those needs, consulting with others concerned for her care and assistance, investigating alternatives to conservatorship, and appearance at the hearing. See Exhibit A.	
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 7-22-13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 5 – Day</b>

Atty

Dornay, Val J. (for Scott Worthington – Petitioner- Son)

Atty

Picone, Stephen S. (for Cynthia Schmidt – Daughter – Objector)

**Petition for Probate of Will and for Letters Testamentary; Authorization to  
Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 04/09/2012</b>			<b>SCOTT WORTHINGTON</b> , son/named executor without bond, is petitioner.  Full IAEA – o.k.  Will dated: 03/03/2009  Residence: Clovis Publication: The Business Journal  <u><b>Estimated value of the Estate:</b></u> Personal property - \$211,000.00  Probate Referee: Steven Diebert	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Minute Order of 05/30/2013:</b></u> Mr. Ramseyer is appearing via CourtCall. The Court notes for the minute order that counsel for the petitioner is not present.  <u><b>Note: If the petition is granted status hearings will be set as follows:</b></u>  <ul style="list-style-type: none"> <li>• <b>Friday, 01/03/2014 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Friday, 09/26/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<b>Cont. from 053013</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	s/p		
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
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<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>			
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<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

**Objections to Petition for Probate of Will by Cynthia Schmidt, daughter, filed 05/29/2013** states she objects to the petition for probate of will and for letters testamentary filed by her brother, Scott Worthington, on the grounds that the personal property which petitioner seeks to marshal as the corpus of the estate was intended by their mother to be the property of the Trust which she executed during her lifetime, the Worthington Family Grantor Trust.

Frederick A. Worthington and Celia M. Worthington established the Worthington Family Grantor Trust on 12/28/2011, the trust is irrevocable, and Cynthia A. Schmidt and Scott J. Worthington were appointed as Co-Trustees.

**Please see additional page**

- **Friday, 01/03/2014 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal and
- **Friday, 09/26/2014 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

**Reviewed by:** LV

**Reviewed on:** 07/22/2013

**Updates:** 07/22/2013

**Recommendation:**

**File 6 – Worthington**

The Trust was established for the purpose of allowing Frederick A. Worthington and Celia M. Worthington to qualify for Medi-Cal, and was successful in doing that. The Fresno Guest Homes assisted living facility in Fresno, in which Settlor Frederick A. Worthington resides, is part of a Medi-Cal "Assisted Living Waiver Pilot Project" which enables Medi-Cal to pay for Mr. Worthington's assisted living facility expenses, whereas Medi-Cal normally would not cover such assisted living facility expenses. The family home was transferred into the Medi-Cal planning Grantor Trust by Grant deed recorded on 02/07/2013. The family finances were also transferred into the Trust.

On April 23, 2013, Objector as Co-Trustee of the Worthington Family Grantor Trust, filed and served a Petition for Instructions to the Santa Clara Superior Court, seeking instructions directing her as Co-Trustee to "take all necessary steps to transfer the funds now being held at Bank of America in the name of Celia Worthington alone, in account number ending 3121, the name of the Worthington Grantor Trust."

The petition for instructions is set for hearing in Santa Clara Superior Court on 05/30/2013.

Objector thus objects to the appointment of Petitioner as personal representative of the Estate of Celia M. Worthington.

Objector requests the Petitioner's petition for probate be denied.

Age: 20		<b>NO TEMP REQUESTED</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>KARIN TIMMERMAN</b> , Mother, is Petitioner and requests appointment as Conservator of the Person and Estate without bond with additional orders/powers as follows:		Court Investigator advised rights on 5-28-13.	
Cont. from 061313				<u>Voting rights affected</u> – need minute order.	
	Aff.Sub.Wit.			Continued from 6-13-13. As of 7-22-13, the following issue remains:	
✓	Verified		• Orders relating to the capacity of the proposed Conservatee under Probate Code §§1873 or 1901	1. The Court may require clarification regarding the additional powers requested under Probate Code §§ 1873, 2351-2358, 2591.	
	Inventory		• Orders related to the power and duties of the proposed conservator under Probate Code §§ 2351-2358	<p><i>Note: It appears Petitioner is requesting powers specifically associated with dementia medication and placement. However, the dementia attachment is not provided, and dementia is not addressed by either doctor in the Capacity Declarations.</i></p> <p>2. The proposed order includes the additional powers. If not granted, need new order. If there are attachments, remember that the signature line should follow the last attachment per Local Rules.</p>	
	PTC		• Medical consent powers under Probate Code §2355		
	Not.Cred.		• Powers under Probate Code §2591		
✓	Notice of Hrg		Petitioner requests appointment without bond because the proposed conservatee's sole source of support is public assistance. Petitioner also request the Court waive accountings.		
✓	Aff.Mail	W			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	W			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp		<b>Voting rights affected</b>		
	Objections		<b>Two Capacity Declarations have been filed.</b>		
✓	Video Receipt		<b>Petitioner states</b> the proposed Conservatee has been diagnosed with autism, hydrocephalus, cerebral palsy, and is significantly developmentally disabled. He has severe memory impairment and severely disorganized thinking. He is unable to provide for his personal needs or manage financial resources or resist fraud or undue influence. He is unable to make his desires known or make any decisions.		
✓	CI Report		<b>Court Investigator Jo Ann Morris filed a report on 5-29-13.</b>		
	9202			Reviewed by: skc	
✓	Order			Reviewed on: 7-22-13	
	Aff. Posting			Updates:	
	Status Rpt			Recommendation:	
	UCCJEA			File 7 – Adams	
✓	Citation				
	FTB Notice				

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.  
1820, 1821, 2680-2682)**

<b>Age:</b> 26 years	<b><u>TEMPORARY EXPIRES ON 7/25/2013</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>PUBLIC GUARDIAN</b> is Petitioner and requests appointment as conservator of the person, with medical consent powers and of the estate.	<b>Court Investigator Advised Rights on 7/17/2013.</b>
<b>Cont. from</b>	<b>Declaration of John Zweifler, M.D., 6/6/2013</b> supports request for medical consent powers.	<b>Voting Rights affected need Minute Order.</b>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<b>Estimated value of the estate:</b> Public assistance - \$9,600.00	1. Don Laster, father, filed a Declaration on 6/12/2013. The Declaration is actually an objection to the conservatorship. Therefore a filing fee of \$435.00 is due from Don Laster.
<input checked="" type="checkbox"/> <b>Verified</b>	<b>Voting Rights Affected.</b>	
<input type="checkbox"/> <b>Inventory</b>	<b>Petitioner states</b> Mr. Laster is a man who has the abilities of a 10 year old boy. He does not understand finances and is unable to resist fraud or undue influence. This matter was referred to the Public Guardian by Adult Protective Services. The referral alleged there were concerns for Mr. Laster health and safety in the care of his father Don Laster.	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b> W/		
<input type="checkbox"/> <b>Aff.Pub.</b>		
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<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input checked="" type="checkbox"/> <b>CI Report</b>	<b>Court Investigator Julie Negrete's Report filed on 7/19/2013</b>	
<input type="checkbox"/> <b>9202</b>		
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<input type="checkbox"/> <b>Status Rpt</b>	<b>Please see additional page</b>	<b>Reviewed by: KT</b>
<input type="checkbox"/> <b>UCCJEA</b>		<b>Reviewed on: 7/22/2013</b>
<input checked="" type="checkbox"/> <b>Citation</b>		<b>Updates:</b>
<input type="checkbox"/> <b>FTB Notice</b>		<b>Recommendation:</b>
		<b>File 10 – Laster</b>

**Declaration of Don Laster, father, filed on 6/24/2013 states** the allegations in the petition inaccurate and misleading. Mr. Laster states there was a single incident where a sandwich that James was given to him to take to school had a small portion of bread mold on the surface of the bread. Mr. Laster states once he was made aware of the condition, it was corrected. With regard to the "numerous infections" the one occasion he became aware of it he obtained medical treatment for James. If there were other infections noted he was not informed of them. If he were informed he would have obtained medical treatment.

With regard to "numerous injuries" Mr. Laster states James occasionally suffers non-life threatening injuries due to him falling down when trying to walk or crawl from one location to another or from seizures he occasionally suffers.

Mr. Laster further alleges that there has never been any drug activity in his home, nor would he allow such activity. There was an arrest in front of the home but the persons were believed to live elsewhere. The Police were apparently given the wrong information as to their residence by the arrested individuals. Because of this misinformation, Mr. Laster states he was given an eviction notice by the landlord.

As to the allegations that the home was "cluttered to the ceiling with boxes" of course it was, Mr. Laster states he was attempting pack up the entire contents of their home as he and James were being evicted.

Mr. Laster states proper care of James requires a level of routine and ritual that would be impossible for any temporary facility to supply. Mr. Laster states he has been the primary caregiver for James his entire life, he is his father. They have a level of both trust and communication that has literally taken a lifetime to attain and could never be duplicated.

Mr. Laster implores the Court to exercise its judicial discretion and consider the longevity of care given to James by his father, the devotion to care the father has exhibited and the importance of maintaining the consistency of James' care. Mr. Laster requests James be left in his custody as this would be the most appropriate course of action for his proper care.

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>Age: 03/30/13</b>		<b>MARYJO BEZONI, MELINDA KAY RODRIGUEZ PUENTE and CLAUDIA RAE FRANSEN</b> , daughters, are Petitioners.  40 days since DOD  No other proceedings  I & A - \$140,000.00  Will dated 05/05/07 devises estate to Petitioners and decedent's wife at the time the will was executed Pam Davenport. However, a Judgment of Dissolution was filed 03/25/09; therefore pursuant to Probate Code 6122(a) Pam Davenport's share is revoked. Accordingly, Petitioners are entitled to an undivided 1/3 interest each.  Petitioners request Court confirmation that decedent's 100% interest in real property located at 802 W. San Gabriel, Clovis, CA pass to them pursuant to decedents will.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 07/22/13 <b>Updates:</b> <b>Recommendation:</b> SUBMITTED <b>File 11 – Davenport</b>	

**Status Hearing Re: Accounting**

<b>Age: 58 years</b>	<b>BRYAN JENSEN</b> was appointed conservator of the person and estate on 4/1/2009 with bond set at \$1,100.00.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	The first account was approved on 5/25/2011 for the account period ending on 12/31/2010. The property on and at the end of the first account was \$57,863.35.	1. Need second account for the conservatorship.
<b>Cont. from</b>	Minute order dated 5/25/11 ordered the bond to be increased to \$22,228.06 and set a status hearing for the next account.	2. Need first account for the Special Needs Trust of Debra J. Jensen (this will be a new case filing for the Trust).
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>	On 7/6/2011 the Court approved the Petition for Substituted Judgment to establish a Special Needs Trust for the benefit of Debra J. Jensen and ordered the account of conservatorship transferred to the Special Needs Trust.	3. Need bond of \$22,228.06 to be filed for the Special Needs Trust (in the new case for the Special Needs Trust).
<b>Inventory</b>		
<b>PTC</b>	Or Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

**Reviewed by: KT**

**Reviewed on: 7/22/2013**

**Updates:**

**Recommendation:**

**File 13 – Jensen**



Petition for Visitation

Age: 10 years		<b>MICHAEL MENDOZA</b> , father, is petitioner.  <b>MARY HELEN CABRAL</b> , paternal aunt, was appointed guardian on 3/20/2012.  Mother: <b>CORINA BELTRAN</b> .  <b>Petitioner states</b> Mary Cabral is not working with him as to his visitation and phone calls with his daughter.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of service of the Notice of Hearing on: a. Mary Helen Cabral (guardian)	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 7/22/2013	
			Updates:	
			Recommendation:	
			File 14 – Beltran	

<b>Age: 4 years</b>		<b>RAY RODRIGUEZ and KIMBERLY RODRIGUEZ,</b> parents, are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>RHONDA GEORGE,</b> maternal grandmother, was appointed guardian on 6/14/2012. – personally served on 5/24/2013.	1. Need filing fee of \$225 or fee waiver for Petitioner Ray Rodriguez. (Each Petitioner must qualify separately for the fee waiver or the petitioner with the ability to pay must pay the filing fee.)
<b>Cont. from</b>		Petitioners state ?	2. Petition was not signed or verified by Petitioner Ray Rodriguez.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	<b>Court Investigator Julie Negrete's Report filed on 7/19/2013.</b>	3. Petition does not state why terminating the guardianship would be in the minor's best interest.
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	<b>Court Investigator Julie Negrete's Supplemental Report filed on 7/23/2013.</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>	W/	
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 7/23/2013</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 15 – George-Rodriguez</b>

Age: 3 years		<b>GENERAL HEARING 9/25/2013</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>BARBARA PETERSON</b> , maternal great grandmother, is petitioner.		1. Need Notice of Hearing	
		Father: <b>NOT LISTED</b>		2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:	
Cont. from		Mother: <b>BREA ORR</b>		a. Father	
	Aff.Sub.Wit.			b. Brea Orr (mother)	
✓	Verified	Paternal grandparents: Not Listed		3. Confidential Guardian Screening Form is incomplete at #1a – 1e.	
	Inventory	Maternal grandfather: Not Listed		4. UCCJEA is incomplete. Need minor's residence information for birth to the present.	
	PTC	Maternal grandmother: Tanzola Elder			
	Not.Cred.				
	Notice of Hrg	X	<b>Petitioner states</b> mother does not have housing and is currently in an abusive relationship. Petitioner states the child has been in her care for approximately 3 years.		
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 7/25/2013	
				Updates:	
				Recommendation:	
				File 18 – Orr	

<b>Allias Age: 15 yrs</b>		<b>TEMP EXPIRES 7-18-13</b> <b>MELVA D. PALMS</b> , family friend, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order 4-16-13 (Temp):</b> Mother objects to the petition. Mother provides contact information for each father. The Court finds that removing the children from their stable home with the guardian would not be in their best interest at this time. The Court extends the temporary to 6/6/13. The General Hearing remains set for 6/6/13. The Court notes for the record that prior to the conclusion of today's hearing, mother refused to participate in mediation and stormed out of the courtroom. Temporary extended to 6/6/13.
<b>Blakki Age: 1 ½ yrs</b>			
		Father (Allias): <b>THEODOR YANCY</b>	<ol style="list-style-type: none"> <li><b>Need Child Information Attachment for Blakki Hall, Jr.</b></li> <li><b>Need Notice of Hearing.</b></li> <li><b>Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on:</b> <ul style="list-style-type: none"> <li>- Theodor Yancy (Father Allias)</li> <li>- Blakki Hall, Sr. (Father Blakki)</li> <li>- Ashanti R. Jackson (Mother)</li> </ul> </li> <li><b>Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on:</b> <ul style="list-style-type: none"> <li>- Paternal grandparents of Allias</li> <li>- Paternal grandparents of Blakki (Danny Jackson and Lorea Julian)</li> </ul> </li> </ol>
		Father (Blakki): <b>BLAKKI HALL, SR.</b>	
<b>Cont. from 060613, 071813</b>		Mother: <b>ASHANTI R. JACKSON</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	- Objection filed 4-9-13	
<input checked="" type="checkbox"/>	<b>Verified</b>	- Appeared at hearing 4-16-13.	
<input type="checkbox"/>	<b>Inventory</b>	- Declaration filed 7-11-13	
<input type="checkbox"/>	<b>PTC</b>	Minor Allias Yancy consents and waives notice.	
<input type="checkbox"/>	<b>Not.Cred.</b>	Paternal grandparents of Allias: <i>Not listed</i>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	Paternal grandparents of Blakki: <i>Not listed</i>	
<input type="checkbox"/>	<b>Aff.Mail</b>	Maternal grandfather: Danny Jackson	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Maternal grandmother: Lorea Julian	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<b>Petitioner states</b> mother was recently released from Chowchilla State Prison for stabbing Blakki Hall, Sr., for the second time, and the mother plans on reuniting with him. The oldest child is afraid as he is not sure what will happen to him and his younger brother (Blakki Jr.), and he wants no contact with Blakki, Sr. Petitioner is a long-time family friend of the children's mother, the children know her as their aunt, and she has been with them through many episodes and has always been reliable to the children. The children have lived in her home for two years and Allias' grades have dramatically improved in the two years he has lived with her. The mother has no home for the children now, she is fighting to get back her 4 other children, and does not have a bond with the children since she has been in prison; the mother has no means without the children's welfare money. Petitioner states the mother tried to pick up the children on 4/2/2013 and the oldest child refused to go and trashed his room when the mother refused to leave without him. Petitioner's husband calmed the child down and he was O.K. once he didn't have to leave home. Both children are emotionally damaged and traumatized by the mother and Mr. Hall.	
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input checked="" type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<b>SEE ADDITIONAL PAGES</b>			<b>Reviewed by:</b> skc <b>Reviewed on:</b> 7-19-13 <b>Updates:</b> <b>Recommendation:</b> <b>File 20 – Yancy &amp; Hall</b>

**Petitioner requests:** The Court excuse her from giving notice to Theodor Yancy, father of Allias, as he has not been around for at least 5 years or more; and to Blakki A. Hall, Sr., father of Blakki Jr., as he has been absent from his son's life for the past two years and even though he knows where his son is and has been to Fresno 10 times, he never bother to see him.

**Objection to Guardianship filed by Ashanti R. Jackson, mother, on 4/9/2013 states:**

- She and her children's fathers are not incarcerated or dead;
- None of them were notified of this matter;
- Her children are unsafe with the person who petitioned for the guardianship;
- On 3/31/2012, her son, Allias Yancy, was asked at 10:00 p.m. to leave the Petitioner's home; she was not notified for over an hour and a half;
- The Petitioner kept her sons from her the entire time she was incarcerated; she was released on 3/24/2013;
- The Petitioner keeps leaving her text messages stating basically that she has to do what she says;
- She objects to the guardianship; her 15-year-old son does not want to be there;
- The Petitioner never served any of the parents any paperwork nor notified anyone of Court dates;
- She feels her children will be in great danger if left with the Petitioner;
- She is capable of taking care of her children;
- The Petitioner is a non-relative ; she has hit on her 15-year-old;
- When she did see her children, her 15-year-old had on dirty clothes and shoes with holes in them;
- Her 1-year-old stays ill and keeps a diaper rash [because of] Petitioner;
- On 4/8/2013, her 1-year-old was vomiting and the Petitioner took him to the day care instead of to the doctor to be taken care of;
- The Petitioner refuses phone calls from me, her son's fathers, and other family.

**Ms. Jackson filed additional declarations on 7-3-13 and 7-11-13.** The declarations contain letters of support for the mother in her objection to guardianship from family and friends, including a letter from Allias (15), stating that he wants to stay with his mom, and feels his brother should also get to know their mom. Also attached are certificates of achievement of various programs. See declarations and attached letters. Ms. Jackson states that Ms. Palms does not communicate with her and her son has become a truant while living with her, involved with gangs, tags, tickets, suspended, etc.

**DSS Social Worker Keith Hodge filed a report pursuant to Probate Code §1513(a). See report attached to Supplemental Report filed by Court Investigator Jennifer Young on 7-15-13.**